

OneStopBroker.ie

Quote prepared for Tony Ryan.

Prepared on 28/03/08 17:25.

Quote was prepared under the following terms:

23 year old male, non smoker, 234,000 life cover only, 6% mortgage.

Terms Of Business of Mortgage & Investment Brokers

- The Firm is authorised and regulated by the IFSRA and a copy of the firm's statement of authorised status from the Central Bank is attached.
- The Firm is authorised to advise on any and all of the above mentioned product producers products which includes life assurance policies, serious illness and other protection policies, pension policies and related retirement policies, savings, mortgages, equity release products and investment life policies.
- The Firm is authorised to advise you in relation to the life assurance, pension and investment products described above and to receive and transmit orders on your behalf to the product producers.
- The Firm may receive commission and other payments from product producers, which accept policies proposed from you. Summary details of these payments will be included in a product disclosure document before a proposal for a product is completed by you and all details will be provided at policy issue stage.
- The Firm's policy is to avoid any conflict of interest when providing business services to its client. However, should an unavoidable conflict arise we will advise you of this in writing before proceeding to provide any business service. If you have not been advised on such conflict you are entitled to assume that none arises.
- The Firm is a member of the Investor Compensation Scheme, which provides certain remedies to eligible clients in the event of default by the firm. The main details of the operation and conditions of the scheme are attached

If you have any complaint in relation to the business services provided by the firm you should outline the nature of your complaint to the firm in writing. The complaint will be fully investigated by the firm and a full response will be provided to you. While our investigation of any complaint is ongoing we will provide you with a regular written update. In the event that you are dissatisfied with the outcome of a complaint or if your complaint is not resolved within four months you are entitled to refer your complaint to the Ombudsman or directly to the Central Bank of Ireland.

Data Capture Form

Personal Details

Name:

TONY RYAN

Date of Birth:

08 / 12 / 1984

Marital Status

Single